

FARMACOSMO: PARTIAL EXERCISE OF GREENSHOE OPTION

Milan, 29th of April 2022

Farmacosmo S.p.A. ("Company", "Farmacosmo"), a company active in the *Health, Pharma & Beauty* sectors, on the basis of what has been communicated, today illimity Bank S.p.A., as Global Coordinator, has partially exercised the *Greenshoe* Option for 1,000,941 ordinary shares of Farmacosmo.

The subscription price of the shares subject to the *Greenshoe* Option is equal to Euro 2.25 per share - corresponding to the offer price established within the Institutional Placement - for a total counter value of Euro 2,252,117.25. At the same time as the settlement of the option, the return to the shareholders of 332,379 Farmacosmo shares under the *Over-allotment* Option will also take place.

Following the partial exercise of the *Greenshoe* option, Farmacosmo's free float on the market amounts to 29.56%. Farmacosmo's share capital will be represented by 37,555,540 shares, held as follows:

SHAREHOLDER	N. OF SHARES	% OF CAPITAL SOCIAL	N. RIGHTS OF VOTE	% ON THE RIGHTS OF VOTE	% ON SHARES QUOTATE
DECO F Srl	15.000.438	39,94%	23.190.568	50,69%	32,59%
Fabio De Concilio	132.952	0,35%	132.952	0,29%	0,40%
Francesco De Concilio	66.476	0,18%	66.476	0,15%	0,20%
V.A.R. Srl	4.883.141	13,00%	4.883.141	10,67%	14,59%
Fulvio M. Bartoli	2.929.721	7,80%	2.929.721	6,40%	8,76%
Marco Piccolo	1.220.683	3,25%	1.220.683	2,67%	3,65%
Dario Cusani	732.328	1,95%	732.328	1,60%	2,19%
Farvima Medica SpA	2.700.000	7,19%	2.700.000	5,90%	8,07%
Market	9.889.801	26,33%	9.889.801	21,62%	29,56%
TOTAL	37.555.540	100,00%	45.745.670	100,00%	100,00%

For more information on the Greenshoe Option, please refer to the admission document available at the Company website at www.farmacosmoinvestors.com, Investor Relations section.

This press release is available at www.farmacosmoinvestors.com, in the 'Investors/Press Releases' section, and on the authorised 'eMarket Storage' mechanism (www.emarketstorage.com).

FARMACOSMO+

PRESS RELEASE

THE SOCIETY

Farmacosmo is a company active in the *Health, Pharma & Beauty* sectors. The company's business model is based on the circular model of the I(ea)n strategy and is divided into three main business areas: *Logistics, Intelligence* and *Node*. *Logistics*: enables the management and fulfilment of up to 12,000 orders per day, with delivery times of up to 20 hours from carrier picking and just-in-time procurement ('zero warehouse' policy). *Intelligence*: includes strategy definition, competitive positioning and *customer journey* activities, which enabled the company to intercept c. 188,000 customers in 2021. Recurring customers contributed 74% of the annual *retail stream* turnover. The average cart value of active customers in the *retail stream* amounted to €92 (€109 related to recurring customers). *Node*: R&D activities, process innovation and IT infrastructure of the company. Over the past five years, Farmacosmo's sales value has grown by 54% (CAGR 2016-2021) and will be around €58 million in 2021. The Farmacosmo ecosystem aims to pursue standards of excellence in every part of its *value chain*, being inspired by compliance with ESG principles at all stages of the logistics process (from the packaging used for online orders to *carbon compensation* initiatives) and in the valorisation of its employees, the company's strategic asset. Farmacosmo's commitment to ESG is also underlined by the publication of its Sustainability Report 2021.

IDENTIFICATION CODES

Ordinary Shares: ISIN IT0005487670 (Ticker COSMO)

Warrant Farmacosmo 2022-2025: ISIN IT0005487415 (Ticker WCOSMO)

FOR FURTHER INFORMATION:

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