

FARMACOSMO: RESULTS OF THE OPERATING PERIOD OF THE 'FARMACOSMO SHORT-RUN WARRANTS 2022'

UPDATE OF THE PROCEDURE FOR TRANSACTIONS WITH RELATED PARTIES

Naples, 1 July 2022

Farmacosmo S.p.A. ("Company", "Farmacosmo"), a company operating in the *Health, Pharma & Beauty* sector, listed on the Euronext Growth Milan market of Borsa Italiana, announces that, on 30 June 2022, the exercise period of the "WARRANT SHORT-RUN FARMACOSMO 2022" (hereinafter, "Warrant Short-Run"), running from 1 June 2022 to 30 June 2022 (initial and final terms included), ended.

During this period, 86,105 Short-Run Warrants were exercised. Consequently, 86,105 ordinary shares of Farmacosmo were subscribed at a price of € 2.25 per share (at a ratio of 1 share for every 1 Short-Run Warrant held) for a total value of € 193,736.25.

As provided for in the Rules of the " FARMACOSMO SHORT-RUN WARRANTS 2022" - which can be consulted on the website www.farmacosmoinvestors.com, in the Investors/Warrant section -, the Short-Run Warrants not exercised by the Exercise Deadline (i.e. 30 June 2022) have become invalid for all purposes.

The Company also announces the availability of a new version of the Procedure for Related Party Transactions - approved by the Board of Directors of Farmacosmo after receiving the favourable opinion of the Related Parties Committee - which incorporates the latest amendments to the 'Provisions on Related Parties' of Borsa Italiana.

The new version of the procedure comes into force today and is available at www.farmacosmoinvestors.com, under Investors/Governance/Documents.

This press release is available at www.farmacosmoinvestors.com, section 'Investors/Press Releases' and on the authorised storage mechanism 'eMarket Storage' (www.emarketstorage.com).

THE SOCIETY

Farmacosmo is a company active in the *Health, Pharma & Beauty* sectors. The company's business model is based on the circular model of the I(ea)n strategy and is divided into three main business areas: *Logistics, Intelligence* and *Node*.

Logistics: enables the management and fulfilment of up to 12,000 orders per day, with delivery times of up to 20 hours from carrier picking and just-in-time procurement ('zero warehouse' policy). *Intelligence*: includes strategy definition, competitive positioning and *customer journey* activities, which enabled the company to intercept c. 188,000 customers in 2021. Recurring customers contributed 74% of the annual *retail stream* turnover. The average cart value of active customers in the *retail stream* amounted to €92 (€109 related to recurring customers). *Node*: R&D activities, process innovation and IT infrastructure of the company. Over the past five years, Farmacosmo's sales value has grown by 54% (CAGR 2016-2021) and will be around €58 million in 2021. The Farmacosmo ecosystem aims to pursue standards of excellence in every part of its *value chain*, being inspired by compliance with ESG principles at all stages of the logistics process (from the packaging used for online orders to *carbon compensation* initiatives) and in the valorisation of its employees, the company's strategic asset. Farmacosmo's commitment to ESG is also underlined by the publication of its Sustainability Report 2021

IDENTIFICATION CODES

Ordinary Shares: ISIN IT0005487670 (Ticker COSMO)

Warrant Farmacosmo 2022-2025: ISIN IT0005487415 (Ticker WCOSMO)

FARMACOSMO

PRESS RELEASE

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